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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Inventors: Muthiah Manoharan, Brenda Baker, Ann Eldrup, Balkrishan Bhat, Richard H. Griffey, Eric E. Swayze and Stanley T. Crooke

Serial No.: Not Yet Assigned

Group Art Unit: Not Yet Assigned

Filed: Herewith

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Title: Conjugated Oligomeric Compounds and Their Use in Gene Modulation

EXPRESS MAIL INFORMATION

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DATE OF DEPOSIT: November 4, 2003

**Mail Stop Patent Application
Commissioner for Patents
P.O.Box 1450
Alexandria, VA 22313-1450**

Dear Sir:

**STATEMENT TO SUPPORT FILING AND SUBMISSION IN ACCORDANCE
WITH 37 CFR §§ 1.821 THROUGH 1.825**



I hereby state, in accordance with the requirements of 37 C.F.R. §1.821(f), that the contents of the paper and computer readable copies of the Sequence Listing, submitted in accordance with 37 CFR §1.821(c) and (e), respectively are the same.



I hereby state that the submission filed in accordance with 37 CFR §1.821(g) does not include new matter.



I hereby state that the submission filed in accordance with 37 CFR §1.821(h) does not include new matter or go beyond the disclosure in the international application as filed.



I hereby state that the amendments, made in accordance with 37 CFR §1.825(a), included in the substitute sheet(s) of the Sequence Listing are supported in the application, as filed, at pages _____. I hereby state that the substitute sheet(s) of the Sequence Listing does (do) not include new matter.

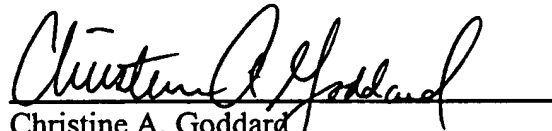


I hereby state that the substitute copy of the computer readable form, submitted in accordance with 37 CFR §1.825(b), is the same as the amended Sequence Listing.



I hereby state that the substitute copy of the computer readable form, submitted in accordance with 37 CFR §1.825(d), contains identical data to that originally filed.

Respectfully submitted,


Christine A. Goddard
Registration No. 46,731

Date: November 4, 2003

COZEN O'CONNOR
1900 Market Street
Philadelphia, PA 19103-3508
Telephone: (215) 665-6914
Facsimile: (215) 701-2141